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UNITED COMPANY RUSAL PLC
(Incorporated under the laws of Jersey with limited liability)
(Stock Code: 486)

OVERSEAS REGULATORY ANNOUNCEMENT
2012 ANNUAL GENERAL MEETING

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and applicable French law and regulations.

Distribution of the 2012 Annual General Meeting documents

United Company RUSAL Plc (“**UC RUSAL**”) announces that its 2012 annual general meeting will be held at Four Seasons Hotel Hong Kong, 8 Finance Street, Central, Hong Kong on 15 June 2012 at 10:00a.m. (Hong Kong time).

The notice of the 2012 annual general meeting, including the resolutions proposed to the shareholders’ vote, UC RUSAL’s circular to the shareholders, and proxy form, are accessible on UC RUSAL’s website at: <http://rusal.ru/en/investors/info.aspx>.

By Order of the Board of Directors of
United Company RUSAL Plc
Vladislav Soloviev
Director

16 May 2012

As at the date of this announcement, the executive Directors are Mr. Oleg Deripaska, Mr. Vladislav Soloviev, Mr. Alexander Livshits, Ms. Vera Kurochkina, Mr. Maxim Sokov and Mr. Petr Sinshinov, the non-executive Directors are Mr. Maksim Goldman, Mr. Dmitry Afanasiev, Mr. Len Blavatnik, Mr. Ivan Glasenberg, Mr. Dmitry Razumov, Mr. Anatoly Tikhonov, Mr. Artem Volynets and Mr. Dmitry Yudin, and the independent non-executive Directors are Dr. Peter Nigel Kenny, Mr. Philip Lader, Mr. Barry Cheung Chun-yuen (Chairman) and Ms. Elsie Leung Oi-sie.

All announcements and press releases published by the Company are available on its website under the links <http://www.rusal.ru/en/investors/info.aspx> and <http://www.rusal.ru/en/press-center/press-releases.aspx>, respectively.