



LONG TERM REFINANCING OF FONCIERE PARIS FRANCE

SET UP OF A NEW LIQUIDITY CONTRACT

PARIS, MAY 15TH, 2012

On May 14th, 2012, Foncière Paris France (Paris: FPF – FR0010304329) signed a five year in fine syndicated loan amounting to €130 million arranged by BNP Paribas. This refinancing allows the Company, on the one hand, to lengthen the average maturity of its bank debt and, on the other hand, to pursue its investment strategy.

Effective on May 15th, 2012, a new liquidity contract has been set up with Invest Securities (Paris) for the purpose of making a market in Foncière Paris France shares on NYSE Euronext Paris. The contract terms comply with the Association Française des Marchés Financiers (AMAFI).

The following assets have been allocated to the liquidity account managed by Invest Securities (Paris):

- 51,805 shares
- 42,731 "2010 warrants"
- €459,478.09 in cash.

FONCIÈRE PARIS FRANCE:

Foncière Paris France is an SIIC specialized in commercial real estate in the greater Paris region.

Foncière Paris France is listed on the NYSE Euronext (Paris), Compartment B (symbol: FPF; ISIN: FR0010304329).

www.fonciereparisfrance.fr

CONTACTS

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