

PRESS RELEASE

MEDICA

Combined General Meeting of 26 June 2012

PARIS, 19 June 2012 – We would remind Medica shareholders that they are invited to attend the Combined General Meeting, which will take place at 8.45 am on Tuesday 26 June 2012 at the Hôtel Pershing Hall, 49, rue Pierre Charron 75 008 Paris.

The documents and information relating to this General Meeting are held at their disposal under legal and regulatory conditions. The information relating to this Meeting has also been available on the Medica website since 30 April 2012, at the following address: www.groupemedica.com, in the "Shareholders and Investors" Area, under the "General Meetings" Heading.

INVESTOR CALENDAR

Annual General Meeting: Tuesday, 26 June 2012

Second-quarter 2012 revenue: Tuesday, 17 July 2012 before start of trading. **First-half 2012 results**: Tuesday, 11 September 2012 before start of trading. **Third-quarter 2012 revenue**: Tuesday, 16 October 2012 before start of trading.

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with nursing homes in France and Italy, and in the post-acute and psychiatric care sector. In these two sectors, the Group operated a total of 15,912 beds and employed close to 8,900 people as of 31 March 2012.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 – Compartment B – Eligible for the Deferred Settlement Service.

MEDICA is included in the SBF 120, Euronext CAC Healthcare, MSCI France Small Cap and Gaia indices.

MDCA - ISIN: FR0010372581 - Reuters: MDCA PA - Bloomberg: MDCA FP

Website: www.groupmedica.com

CONTACTS

INVESTOR RELATIONS MEDICA

Christine Jeandel – Deputy Chief Executive Officer christine.jeandel@medica.fr

Mathieu Fabre – Chief Financial Officer mathieu.fabre@medica.fr

Phone: + 33 (0) 1 41 09 95 20

LT Value

Nancy Levain

Phone: + 33 (0) 1 44 50 39 30 LTvalue@LTvalue.com