

## Casino: successful bond issue of €650 million

Casino successfully issued a new 7-year bond of €650 million.

This operation, which strengthens the Group's liquidity, is intended to refinance the next debt repayments of the Group. It extends the average maturity of Casino's bond debt to 4.8 years today (vs. 4.6 years as of the end of June).

This new bond, which will pay a coupon of 3.157%, has been significantly oversubscribed by a diversified investor base. This coupon is the lowest ever achieved by the Group in a bond issue.

Casino is rated BBB- stable by Standard & Poor's and Fitch Ratings.

*Bank of Tokyo Mitsubishi, Citibank, Crédit Agricole Corporate and Investment Bank, Natixis, RBS and Société Générale acted as joint bookrunners.*

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