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UNITED COMPANY RUSAL PLC
(Incorporated under the laws of Jersey with limited liability)
(Stock Code: 486)

WITHDRAWAL OF REVISED REQUISITION BY SHAREHOLDER

Reference is made to the announcements of the Company dated 29 June 2012, 11 July 2012 and 30 July 2012 in relation to the Revised Requisition (the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used herein.

The Board announces that a copy of a letter was received from SUAL on 7 August 2012 pursuant to which SUAL stated that it wishes to withdraw the Revised Requisition (the “**Withdrawal Request for the Revised Requisition**”).

At a meeting of the Board held on 10 August 2012, the Board resolved to accept the Withdrawal Request for the Revised Requisition. Accordingly, the Company will not proceed to convene the EGM for the purpose of the Revised Requisition Resolutions and therefore will not despatch to its shareholders any notice of EGM or any circular on or before 14 August 2012 as referred to in the announcement of the Company dated 30 July 2012.

By Order of the Board of Directors of
United Company RUSAL Plc
Barry Cheung Chun-yuen
Chairman

13 August 2012

As at the date of this announcement, the executive Directors are Mr. Oleg Deripaska, Ms. Vera Kurochkina, Mr. Petr Sinshinov, Mr. Maxim Sokov and Mr. Vladislav Soloviev, the non-executive Directors are Mr. Dmitry Afanasiev, Mr. Len Blavatnik, Mr. Ivan Glasenberg, Mr. Maksim Goldman, Ms. Gulzhan Moldazhanova, Mr. Dmitry Razumov, Mr. Artem Volynets, Mr. Dmitry Yudin, and the independent non-executive Directors are Mr. Barry Cheung Chun-yuen (Chairman), Dr. Peter Nigel Kenny, Mr. Philip Lader, Ms. Elsie Leung Oi-sie and Mr. Matthias Warnig.

All announcements and press releases published by the Company are available on its website under the links <http://www.rusal.ru/en/investors/info.aspx> and <http://www.rusal.ru/en/press-center/press-releases.aspx>, respectively.