

17 September 2012

## **Alstom and Schneider Electric to launch mandatory offers for their respective entities in India, Alstom T&D India Ltd. and Schneider Electric Infrastructure Ltd.**

Following the acquisition of Areva T&D India Ltd. in 2010 by Alstom and Schneider Electric in consortium, the transmission and distribution activities have been carved out into two entities Alstom T&D India Ltd. and Schneider Electric Infrastructure Ltd.

The last step of the segregation of the activities triggers a change from a joint to a sole control of each entity by either Alstom or Schneider Electric.

Therefore, in accordance with the Indian Takeover Regulations, Alstom and Schneider Electric have today announced respectively a mandatory tender offer to acquire up to 26% of the fully diluted voting equity share capital of Alstom T&D India Limited for Alstom and up to 26% of the fully diluted voting equity share capital of Schneider Electric Infrastructure Limited for Schneider Electric.

Both Alstom T&D India and Schneider Electric Infrastructure Ltd are listed on the Bombay Stock Exchange, the National Stock Exchange of India and the Calcutta Stock Exchange.

This announcement is not an offer to purchase or the solicitation of an offer to sell shares of either Alstom T&D India Limited or Schneider Electric Infrastructure Ltd. Any offers to purchase or solicitation of offers to sell will be made only pursuant to a formal offer. Shareholders are strongly advised to read the terms of the offer carefully when they are available because they will contain important information. Neither the offer to purchase will be made to, nor will tenders pursuant to the offer to purchase be accepted from or on behalf of, holders of shares in any jurisdiction in which making or accepting the offer to purchase would violate that jurisdiction's laws.

### **Press contacts**

Christine Rahard, Isabelle Tourancheau - Tel +33 1 41 49 32 95 /39 95  
[christine.rahard@chq.alstom.com](mailto:christine.rahard@chq.alstom.com), [isabelle.tourancheau@chq.alstom.com](mailto:isabelle.tourancheau@chq.alstom.com)

### **Investor Relations**

Emmanuelle Châtelain, Delphine Brault- Tel +33 1 41 49 37 38 / 26 42  
[emmanuelle.chatelain@chq.alstom.com](mailto:emmanuelle.chatelain@chq.alstom.com) , [delphine.brault@chq.alstom.com](mailto:delphine.brault@chq.alstom.com)

**Website** [www.alstom.com](http://www.alstom.com)