

PRESS RELEASE

MEDICA 2012 Interim Financial Report now available

Paris, 18 September 2012 – Medica has announced today that its interim financial report for the six months to 30 June 2012 is now available to the public and has been filed with the Autorité des Marchés Financiers.

The report is available on the company's website: <u>www.groupemedica.com</u> in the section entitled "Investor Relations / Regulatory Information".

INVESTOR CALENDAR

Third-quarter 2012 revenue:

Tuesday, 16 October 2012 before start of trading.

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with nursing homes in France and Italy, and in the post-acute and psychiatric care sector. In these two sectors, the Group operated a total of 16,215 beds and employed close to 9,150 people as of 30 June 2012.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 – Compartment B – Eligible for the Deferred Settlement Service.

On 6 September 2012, the Index Steering Committee announced that the MEDICA share has been added to the SBF 120 index, effective at start of trading on Monday, 24 September. MEDICA is also included in the Euronext CAC Healthcare, MSCI France Small Cap and Gaia indices.

MDCA – ISIN: FR0010372581 – Reuters: MDCA PA – Bloomberg: MDCA FP Website: www.groupemedica.com

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