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PagesJaunes Groupe S.A. ("PJG") continues its discussions with its lenders with the support of a mandataire ad hoc

As previously announced, PagesJaunes Groupe S.A. ("**PJG**"), a company whose shares are listed on Euronext Paris (PAJ FP), NYSE Euronext, is in discussions with its lenders to extend the maturity of its debt coming due in November 2013 to September 2015 in exchange of, inter alia, a partial upfront repayment. In addition, PJG announced earlier this year its decision to stop paying dividends to its shareholders until it reduces PJG's net leverage to 3.0x.

To date, PJG has obtained the consent of lenders representing over 90 percent of its bank debt to implement the proposed debt amendments, and lenders representing over two thirds of the RCF and A1 facilities have agreed to extend their commitments. Nevertheless, as previously communicated, PJG is seeking 90 percent of RCF and A1 Facility lenders in order to implement these amendments and extensions.

In an effort to bring this process to a swift and successful resolution, PJG has decided to request the appointment of a mandataire ad hoc by the President of the Commercial Court of Nanterre to assist PJG in its ongoing discussions and facilitate reaching an agreement with its lenders. PJG points out that it is common in these types of situations to request the appointment of a mandataire ad hoc.

As a result, the discussions with lenders will now be held under the aegis of Maître Frédéric Abitbol. Given the fact that over two thirds support has already been obtained, Maître Abitbol will seek mainly to obtain the consent of the few significant RCF and Facility A1 lenders who have yet to agree to extend their commitments.

About PagesJaunes Groupe

PagesJaunes Groupe is the leader in France in local advertising and information, generating €1.1 billion in consolidated revenues in 2011. PagesJaunes Groupe's services can be accessed in particular through fixed and mobile Internet, printed directories (the PagesJaunes and PagesBlanches directories), directory enquiry services by telephone and SMS (118008). PagesJaunes Groupe's fixed and mobile Internet sites, primarily pagesjaunes.fr, mobile.pagesjaunes.fr, mappy.com and annoncesjaunes.fr, are visited by more than one Internet user in two in France each month.

PagesJaunes Groupe has a sales force of more than 2,200 sales advisers in France and Spain and provides a comprehensive range of advertising products for its local and national advertising customers. With €575 million in Internet revenues in 2011, representing over 52% of its consolidated revenues, PagesJaunes Groupe is the largest European operator in terms of Internet advertising revenues. PagesJaunes Groupe is listed on NYSE Euronext Paris (PAJ). Information on PagesJaunes Groupe is available at www.pagesjaunesgroupe.com.

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