

October 1<sup>st</sup>, 2012

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## **Success of Alstom's capital increase extended to €350 million**

Alstom announces today the success of its private placement of 13,133,208 new shares, representing 4.45% of its share capital before capital increase and 4.26% after capital increase, at a subscription price of €26.65 per share, i.e. a discount of 4.40% on the volume weighted average price (VWAP) of the last 3 trading days.

The transaction was largely oversubscribed reflecting investors' confidence in Alstom. Therefore Alstom decided to extend the size of the operation from €300 million to €350 million.

The settlement-delivery of the new shares will take place on October 4th 2012. On the same date, the new shares will be listed on Euronext Paris on the same line as Alstom's existing shares (ISIN Code FR0010220475). The new shares will be fully fungible with Alstom's existing shares.

### **About Alstom**

*Alstom is a global leader in the world of power generation, power transmission and rail infrastructure and sets the benchmark for innovative and environmentally friendly technologies. Alstom builds the fastest train and the highest capacity automated metro in the world, provides turnkey integrated power plant solutions and associated services for a wide variety of energy sources, including hydro, nuclear, gas, coal and wind, and it offers a wide range of solutions for power transmission, with a focus on smart grids. The Group employs 92,000 people in around 100 countries. It had sales of €20 billion and booked close to €22 billion in orders in 2011/12.*

### **Press Contacts**

Christine Rahard, Isabelle Tourancheau - Tel +33 1 41 49 32 95 /39 95  
[christine.rahard@chq.alstom.com](mailto:christine.rahard@chq.alstom.com), [isabelle.tourancheau@chq.alstom.com](mailto:isabelle.tourancheau@chq.alstom.com)

### **Investor Relations**

Emmanuelle Châtelain, Delphine Brault - Tel +33 1 41 49 37 38 / 26 42  
[emmanuelle.chatelain@chq.alstom.com](mailto:emmanuelle.chatelain@chq.alstom.com), [delphine.brault@chq.alstom.com](mailto:delphine.brault@chq.alstom.com)

**Website** [www.alstom.com](http://www.alstom.com)

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