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Quarterly information - Third quarter 2012

**Turnover up 41% compared to 2011 third quarter
EMA Accepts Marketing Application for Masitinib in GIST**

AB Science SA (NYSE Euronext - FR0010557264 - AB), a pharmaceutical company specializing in the research, development and commercialization of protein kinase inhibitors (PKIs), today reports its revenues for the third quarter of 2012 and provides an update on its activities for this period.

I. Key event of the third quarter of 2012

AB Science announced on October 4th 2012 that the filing for the Marketing Authorization of masitinib in GIST resistant to Gleevec[®] was accepted by EMA. This filing was accepted on the basis of results from a phase II study that showed masitinib significantly improved overall survival in patients with Gleevec[®]-resistant GIST as compared with Sutent[®] (sunitinib) from Pfizer, which is currently the standard of care for second-line treatment of GIST.

II. Third quarter sales of 2012

AB Science revenues in the third quarter amounted to €358 thousand, vs. €254 thousand in the third quarter of 2011, up 41%.

These revenues derive from the commercial exploitation of masitinib in veterinary medicine in Europe and in the United States.

III. Update on financial situation as of 30 September 2012

AB Science Cash¹ was €27.6 million as of 30 September 2012, vs. €29.8 million on 30 June 2012.

About AB Science

Founded in 2001, AB Science is a pharmaceutical company specializing in the research, development and commercialization of new targeted therapies for patients with cancer and other important diseases with high unmet medical needs including inflammatory diseases and central nervous system diseases.

AB Science has developed a proprietary portfolio of protein kinase inhibitors (PKIs), a new class of targeted molecules the action of which is to modify signaling pathways within cells. AB Science's lead compound, masitinib has already been registered in veterinary medicine in Europe and in the United States, and is being developed in nine phase 3 trials in human medicine, including 1 study under analysis in pancreatic cancer, and 8 on-going studies in GIST, metastatic melanoma expressing JM mutation of c-Kit, multiple myeloma, mastocytosis, severe persistent asthma, rheumatoid arthritis, and progressive multiple sclerosis. The Company is headquartered in Paris, France, and is listed on Euronext Paris (Ticker: AB).

More information is available on our website: www.ab-science.com.

¹ Cash: available cash, cash equivalent and financial assets invested in certificates of deposit.

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