

PRESS RELEASE

Paris, October 20 2012._ Following market rumors, a merger with Suez Environnement is not on the agenda.

Veolia Environnement (Paris Euronext: VIE and NYSE: VE) is the worldwide reference in environmental solutions. With more than 330,000 employees the company has operations all around the world and provides tailored solutions to meet the needs of municipal and industrial customers in four complementary segments: water management, waste management, energy management and passenger transportation. Veolia Environnement recorded revenue of €29.6 billion* in 2011. www.veolia.com

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^{*} Excluding VeoliaTransdev revenues currently under divestment