

PRESS RELEASE

Paris, October 26, 2012_ EDF filed a lawsuit against Veolia Environnement in the Commercial Court of Paris to obtain the right to own 50% of the group Dalkia, specialist in energy services.

The Company highlights that EDF lost its right to increase its ownership in the capital of Dalkia in 2005.

Veolia Environnement, which owns 66% of Dalkia's share capital, has always supported its subsidiary, in particular through the financing of its international growth.

The Company therefore intends to strongly oppose EDF's demand, which it views as without merit.

Veolia Environnement (Paris Euronext: VIE and NYSE: VE) is the worldwide reference in environmental solutions. With more than 330,000 employees the company has operations all around the world and provides tailored solutions to meet the needs of municipal and industrial customers in four complementary segments: water management, waste management, energy management and passenger transportation. Veolia Environnement recorded revenue of €29.6 billion* in 2011.

www.veolia.com

* Excluding Veolia Transdev revenues currently under divestment

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Press release also available on our web site: <http://www.finance.veolia.com>