

PRESS RELEASE

Paris, October 29, 2012_ Certain unfounded information, suggesting that Veolia Environnement is planning a capital increase of at least one billion euros, has been disseminated since October 26.

In response, Veolia Environnement denies any plan for a capital increase.

Veolia Environnement has asked the French *Autorité des marchés financiers* to open an inquiry into this dissemination of false information.

Veolia Environnement (Paris Euronext: VIE and NYSE: VE) is the worldwide reference in environmental solutions. With more than 330,000 employees the company has operations all around the world and provides tailored solutions to meet the needs of municipal and industrial customers in four complementary segments: water management, waste management, energy management and passenger transportation. Veolia Environnement recorded revenue of €29.6 billion* in 2011.

www.veolia.com

* Excluding VeoliaTransdev revenues currently under divestment

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Press release also available on our web site: <http://www.finance.veolia.com>