

INDEX MULTIMEDIA a French corporation (*Société Anonyme*) with share capital of 1,345,657 Euros

Registered office: 36 Rue Jacques Babinet 31100 TOULOUSE

RCS TOULOUSE B 342 177 029

DECLARATION OF SHARES AND VOTING SHARES

In accordance with the provisions of Articles L. 233-8 II of the Commercial Code, the Society informs its shareholders that on October 31, 2012:

- The total number of shares of the Society Company is:	13,456,570
- The total number of theoretical voting shares is:	13,456,570
- The number of effective voting shares is:	13,132,160

The Board of Directors