

REGULATED INFORMATION

FISCAL 2012 REGISTRATION DOCUMENT AVAILABLE

Issy-les-Moulineaux, November 15th, 2012 - Sodexo's Fiscal 2012 Registration Document was filed with the *Autorité des marchés financiers* (AMF) on November 12, 2012. It is available to the public in accordance with applicable regulations and is available online on the Sodexo's website (www.sodexo.com > Finance > Regulated information) and the AMF's website (www.amf-france.org).

This Registration Document includes the annual financial report, the report of the Chairman of the Board of Directors on corporate governance and on internal control and risk management procedures, the statutory auditors' reports and the information related to their fees, the description of the share repurchase plan.

About Sodexo

Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 75 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over more than 45 years of experience: from reception, safety, maintenance and cleaning, to foodservices and facilities and equipment management; from Meal Pass, Gift Pass and Mobility Pass benefits for employees to in-home assistance and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business model and its ability to continuously develop and engage its 420,000 employees throughout the world.

Key figures (as of August 31, 2012)

18.2 billion euro consolidated revenue
420,000 employees
20th largest employer worldwide
80 countries
34,300 sites
75 million consumers served daily
9.55 billion euro market capitalization (as of November 14, 2012)

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