

**Release of the second supplement to the base prospectus
of the “Euro Medium Term Notes” programme**

Paris, November 23, 2012. The *Autorité des Marchés Financiers* (AMF) has granted its visa to the second supplement to Veolia Environnement’s base prospectus in relation to the 16 billion euros Euro Medium Term Notes (EMTN) programme on November 22, 2012.

The base prospectus and its first and second supplements (granted respectively AMF visa n°12-221 on May 22, 2012, AMF visa n°12-274 on June 18, 2012 and AMF visa n°12-568 on November 22, 2012) is available on the website of the company at www.finance.veolia.com (section “debt and notation” under “financial information”), at its head office, from the paying agent in Paris (as provided in the base prospectus) and on the website of the AMF at www.amf-france.org.