



Sèvres, 27 november 2012

The Group completed the refinancing of its bank debt.

PagesJaunes Groupe S.A. («PJG»), a company whose shares are listed on Euronext Paris (PAJ FP), NYSE Euronext, announces the completion of the amend and extend process, which allows the Group to extend to September 2015 over 91% of its debt facilities maturing in November 2013, according to the terms and conditions indicated in its press release published on November 13th 2012.

« The refinancing success highlights the support and the confidence of investors in our strategy. We will now be able to accelerate the operational projects to consolidate our leadership in the local digital communication. » declared Jean-Pierre Remy, PagesJaunes Groupe Chief Executive Officer.

About PagesJaunes Groupe

PagesJaunes Groupe is the leader in France in local advertising and information, generating €1.1 billion in consolidated revenues in 2011. PagesJaunes Groupe's services can be accessed in particular through fixed and mobile Internet, printed directories (the PagesJaunes and PagesBlanches directories), directory enquiry services by telephone and SMS (118008). PagesJaunes Groupe's fixed and mobile Internet sites, primarily pagesjaunes.fr, mobile.pagesjaunes.fr, mappy.com and annoncesjaunes.fr, are visited by more than one Internet user in two in France each month.

PagesJaunes Groupe has a sales force of more than 2,200 commercial advisers in France and Spain and provides a comprehensive range of advertising products for its local and national advertising customers. With €575 million in Internet revenues in 2011, representing over 52% of its consolidated revenues, PagesJaunes Groupe is the largest European operator in terms of Internet advertising revenues.

PagesJaunes Groupe is listed on NYSE Euronext Paris (PAJ). Information on PagesJaunes Groupe is available at www.pagesjaunesgroupe.com.

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