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UNITED COMPANY RUSAL PLC

(Incorporated under the laws of Jersey with limited liability)

(Stock Code: 486)

VOLUNTARY ANNOUNCEMENT

MULTICURRENCY CREDIT FACILITY AGREEMENT OF UP TO USD400 MILLION

The Company is pleased to announce that a multicurrency credit facility agreement of up to USD400 million was signed on 30 January 2013 with the first utilization under that financing scheduled for early February 2013.

United Company RUSAL Plc (the “**Company**”) is pleased to announce that, on 30 January 2013, it entered into a multicurrency credit facility agreement of up to USD400 million with various international banks, including ING Bank N.V. as the coordinating mandated lead arranger, and Bank of China (UK) Limited and OJSC Nordea Bank as the mandated lead arrangers, UniCredit Bank Austria AG, ZAO UniCredit Bank, Raiffeisen Bank International AG and Société Générale as the senior lead arrangers (the “**Facility**”).

The Company intends to prepay the scheduled amortizations of principal due for the third and fourth quarters of 2013 in early February 2013 under the USD4.75 billion syndicated facility dated 29 September 2011 arranged and funded by the international and Russian lenders (as mentioned in the Company’s announcement dated 30 September 2011) in the total amount of USD406 million using the funds under the Facility (to be disbursed upon the satisfaction of all conditions precedent) as well as the Company’s own funds (up to USD80 million). Following such prepayment, the

Company will not have any amounts of principal due in 2013 under the aforementioned USD4.75 billion syndicated facility. Therefore the total scheduled repayments of principal in 2013 due under the Company's financing arrangements will be reduced to approximately USD500 million (such amount being due in the third and fourth quarters of 2013).

By Order of the Board of Directors of
United Company RUSAL Plc
Vladislav Soloviev
Director

31 January 2013

As at the date of this announcement, the executive Directors are Mr. Oleg Deripaska, Ms. Vera Kurochkina, Mr. Maxim Sokov and Mr. Vladislav Soloviev, the non-executive Directors are Mr. Dmitry Afanasiev, Mr. Len Blavatnik, Mr. Ivan Glasenberg, Mr. Maksim Goldman, Ms. Gulzhan Moldazhanova, Mr. Christophe Charlier, Mr. Artem Volynets, Mr. Dmitry Yudin, Mr. Vadim Geraskin, and the independent non-executive Directors are Mr. Barry Cheung Chun-yuen, Dr. Peter Nigel Kenny, Mr. Philip Lader, Ms. Elsie Leung Oi-sie and Mr. Matthias Warnig (Chairman).

All announcements and press releases published by the Company are available on its website under the links <http://www.rusal.ru/en/investors/info.aspx> and <http://www.rusal.ru/en/press-center/press-releases.aspx>, respectively.