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Press Release

Paris, February 1, 2013

Icade welcomes Veolia Environnement's new headquarters to Le Millénaire

Following exclusive negotiations with Veolia Environnement regarding the creation of its new headquarters, Icade will be the owner of the future real-estate complex: an off-plan lease was signed on January 31, 2013, for the construction of 45,000 sq. m at the Le Millénaire business park in Porte d'Aubervilliers, grouping all of Veolia Environnement's historic sites.

Veolia Environnement's new headquarters, which are due to be delivered in mid-2016, will house around 2300 people.

The building, designed by architect Dietmar Feichtinger and developed by Icade, will comply with the highest sustainable development standards and will be **HQE®** and **BREEAM®** certified.

"With the arrival at the end of 2012 of new public transport links (extension of metro line 12 and launch of the T3 tramway), the recent opening of the 'Le Millénaire' shopping center and the decision by the French Ministry of Justice to relocate some of its departments there (33,000 sq. m currently under construction), Veolia Environnement's decision confirms the development of the Le Millénaire district," emphasizes Serge Grzybowski.

About Icade:

Icade is a listed real estate company, a subsidiary of Caisse des Dépôts: an investor, developer and service provider in private and public property. Expertise in its different business lines enables Icade to provide comprehensive, sustainable and innovative solutions that are tailored to customer needs.

In 2011, Icade posted consolidated revenue of €1,492 billion with a net current cash flow of €223 million. At June 30, 2012, its EPRA triple net asset value was €4,189 billion or €80.8 per share.

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