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PARIS, FEBRUARY 14, 2013

PARTIAL SALE OF REXEL SHARES BY RAY INVESTMENT SARL

Eurazeo announces the sale by Ray Investment s.à.r.l. of 40 million Rexel shares, representing approximately 14,7% of the share capital of Rexel, for a total amount of approximately 640 million euros by way of an accelerated book building to institutional investors. Eurazeo is, along with its co-investors Clayton Dubilier & Rice, Bank of America Merrill Lynch and Caisse des Dépôts et Consignations du Québec, a shareholder of Ray Investment s.à.r.l. since March 2005.

Eurazeo's share of the proceeds of the Rexel shares sale is approximately 225 million euros. As a result of the sale, Ray France Investment S.A.S shareholding in Ray Investment will be accordingly reduced from 30,9% to 29,4% and Eurazeo's indirect interest in Rexel SA will be reduced from 17,9%, to 12,7% of Rexel share capital.

This is the second transaction achieved by Ray investment s.à.r.l. on Rexel shares after March 2012 disposal. Eurazeo, through its holding in Ray investment s.à.r.l. will continue to play its role of long term shareholder and hereby reaffirms its confidence and support to Rudy Provoost, CEO of Rexel, to efficiently implement Rexel's growth strategy and reach 2015 targets.

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About Eurazeo

With a diversified portfolio of nearly 4 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its mission is to identify, accelerate and enhance the transformation potential of companies in which it invests. Its solid family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is the majority or leading shareholder in Accor, ANF Immobilier, APCOA, Edenred, Elis, Europcar, Foncia, Moncler and Rexel.

Eurazeo's shares are listed on the Paris Euronext Eurolist.
ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial calendar	March 20, 2013	2012 results
	May 6, 2013	1 st Quarter 2013 revenues
	August 28, 2013	1st Half 2013 results



Investor Relations:	Press:
Investor Relations: Caroline Cohen - ccohen@eurazeo.com Tel: + 33 (0)1 44 15 16 76 Corporate & Financial Communications: Sandra Cadiou - scadiou@eurazeo.com Tel: + 33 (0)1 44 15 80 26	Havas Worldwide Paris : Charles Fleming – charles.fleming@havasww.com Tel : +33 (0)1 58 47 94 40 - +33 (0)6 14 45 05 22

For more information, please visit Eurazeo's Internet site: www.eurazeo.com

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