

Paris - 28 February 2013

**PSA Peugeot Citroën
1 billion euros bond issue**

PSA Peugeot Citroën today issued a 1 billion euros bond with a 5 years maturity (March 2018) and an annual coupon of 7.375%.

This confirms the Group's ability to seize opportunities in the bond market. Despite a difficult European capital market environment, the very positive response to this issue with an order book of 4.3 billion euros reflects investors' support for the action plans launched by the Group and its future prospects.

Jean-Baptiste de Chatillon, Chief Financial Officer and Member of the Management Board said: "We want to maintain a high level of financial security. We are delighted with the success of this operation, which is fully in keeping with the balanced management of the Group's debt maturity profile."

The placement was managed by BNP Paribas, CA CIB, Deutsche Bank, HSBC, Natixis and Société Générale.

This press release is for information purposes only and shall not constitute an offer to sell or a solicitation of an offer to buy the bonds in any jurisdiction. The bonds will not be offered to the public.

The bonds have not been and will not be registered under the U.S. Securities Act of 1933 as amended. They may not be offered or sold within the United States, except pursuant to an exemption from the registration requirements. PSA Peugeot Citroën does not intend to make any public offering of the Securities in the United States.

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