

PRESS RELEASE

MEDICA

Files its 2012 Registration Document, which includes the Annual Financial Report

PARIS, 19 April 2013 – MEDICA, a leading provider of long and short-term dependency care in France, filed its 2012 Registration Document, which includes its Annual Financial Report, with the Autorité des marchés Financiers ("AMF") on April 18 2013.

The registration document is available on the AMF's website and on the Investor Relations - Regulatory Information page of MEDICA's website www.groupemedica.com

The registration document is also available at MEDICA's corporate head office: 39 rue du Gouverneur Général Félix Éboué - 92130 Issy les Moulineaux - France

The following documents are included in the Registration Document:

- 2012 Annual Financial Report,
- The report on the preparation and organization of the Board of Directors' works, the internal control and risk management procedures set up by the company, and the associated statutory auditors' report,
- Press release regarding the fees of the statutory auditors,
- Annual information document.

NEXT EVENT

First quarter 2013 revenues: Tuesday 23 April 2013 before start of trading

ABOUT THE MEDICA GROUP

Formed in 1968, the MEDICA Group is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with nursing homes in France and Italy, and in the post acute and psychiatric care sector. In these two sectors, the Group operated a total of around 16,600 beds and employed around 10,700 people as of 31 December 2012.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 - Compartment B - Eligible for the Deferred Settlement Service, long only.

MEDICA is included in the SBF 120, Euronext CAC Healthcare, MSCI France Small Cap and Gaia Indexes.

Code: MDCA - ISIN: FR0010372581 - Reuters: MDCA PA - Bloomberg: MDCA FP

Website: www.groupemedica.com

CONTACTSINVESTOR RELATIONS

MEDICA -

 $\label{lem:christine_def} \begin{tabular}{ll} Christine Jeandel - Deputy Chief Executive Officer $$\frac{christine.jeandel@medica.fr}{\end{tabular}$}$

Eric Schwartz – Chief Financial Officer eric.schwartz@medica.fr

Tel.: +33 (0) 1 41 09 95 20

INVESTOR RELATIONS ISR MEDICA -

Isabelle Moinot – Head of ISR Tel.: +33 (0) 1 41 09 95 20 isabelle.moinot@medica.fr

MEDIA RELATIONS Eudoxie PR

Agnès Gilbert Tel.: +33 (0) 1 70 38 25 54 a.qilbert@eudoxie-pr.com

Watchowah Consulting

Didier Laurens

medica@watchowah.com Tel.: +33 (0) 1 47 64 78 20