

INDEX MULTIMEDIA a French corporation (*Société Anonyme*) with share capital of 1,345,657 Euros

Registered office: 36 Rue Jacques Babinet 31100 TOULOUSE

RCS TOULOUSE B 342 177 029

DECLARATION OF SHARES AND VOTING SHARES

In accordance with the provisions of Articles L. 233-8 II of the Commercial Code, the Society informs its shareholders that on March 28th, 2013:

The total number of shares of the Society Company is: 13,456,570
The total number of theoretical voting shares is: 13,456,570

- The number of effective voting shares is: 13,131,289

The Board of Directors