PRESS RELEASE





2012 REGISTRATION DOCUMENT RELEASED

Paris La Défense, 18 April 2013: the Vicat group (NYSE Euronext Paris: FR0000031775 – VCT) today announced that it had filed its 2012 registration document with the Autorité des Marchés Financiers (AMF) on 17 April 2013 (under number D.13-0371).

This document is available under the terms and conditions stipulated by the applicable regulations. It may be viewed on Vicat's website (www.vicat.fr) and will be sent free of charge to any person who requests a copy from the company's head office (Tour Manhattan - 6 place de l'Iris - 92095 Paris-La Défense Cedex).

The registration document comprises:

- ▼ The annual financial report;
- ▼ The annual information document:
- ▼ The consolidated and parent company financial statements for the year ended 31 December 2012;
- ▼ The Chairman's report on Board practices and internal control procedures;
- ▼ The Statutory Auditors' reports;
- ▼ Information on fees paid to the statutory auditors.



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A FRENCH REGISTERED COMPANY WITH SHARE CAPITAL OF €179,600,000 EEC IDENTIFICATION: FR 92 - 057 505 539 RCS NANTERRE

ABOUT VICAT

The Vicat Group has over **7,500 employees** working in three core divisions, Cement, Concrete & Aggregates and Other Products & Services, which generated **consolidated sales of €2,292 million** in 2012.

The Group operates in eleven countries: France, Switzerland, Italy, the United States, Turkey, Egypt, Senegal, Mali, Mauritania, Kazakhstan and India. Nearly 62% of its sales are generated outside France.

The Vicat Group is the heir to an industrial tradition dating back to 1817, when Louis Vicat invented artificial cement. Founded in 1853, the Vicat Group now operates **three core lines** of business: **Cement, Ready-Mixed Concrete** and **Aggregates**, as well as related activities.