

PARIS, MAY 7, 2013

## Combined Shareholders' Meeting of May 7, 2013

The Eurazeo Shareholders' Meeting held today in Paris approved all proposed resolutions.

Michel David-Weill, Chairman of the Supervisory Board, underlined the lack of capital within French companies. He explained the need to encourage "patient capitalism", that is, shareholder investment in companies with a long-term view. This patient capitalism gives companies the time and means to develop while assuming their social and environmental responsibilities.

Patrick Sayer, Chairman of the Executive Board, reaffirmed the essential role played by Eurazeo in corporate financing in France and Europe, particularly during this exceptional period for the global economy. He reminded shareholders that Eurazeo aims to respond to the major equity financing needs of businesses by supporting the development and transformation of its investments so as to create value for all partners of the Group.

Patrick Sayer also presented Eurazeo's new organizational structure based around four divisions: Eurazeo Capital, Eurazeo PME, Eurazeo Croissance and Eurazeo Patrimoine, and focused on the acceleration of portfolio rotation, which represented 25% of NAV over the last 16 months.

Philippe Audouin, Chief Financial Officer, highlighted the financial solidity of Eurazeo, which reported an increase in the contribution of its investments net of debt for the third year running. He also concentrated on the 16% growth in Net Asset Value per share in 2012 and the complete absence of debt in the parent company's balance sheet. He reminded shareholders that Eurazeo has net cash of €650 million.

The proposed dividend distribution of €1.20 per share was approved by shareholders. The ex-dividend date will be May 9, 2013 and the payment date May 14, 2013. Shareholders will also receive a bonus grant of one Eurazeo share for 20 shares held from May 22, 2013.

Shareholders also approved the appointment of Mrs. Stéphane Pallez to the Supervisory Board and renewed the terms of office of Messrs. Jean Laurent, Kristen van Riel and Jacques Veyrat.

## About Eurazeo

- > With a diversified portfolio of nearly 4 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and raison d'être is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers all venture capital segments through its four business divisions – Eurazeo Capital, Eurazeo Patrimoine, Eurazeo Croissance and Eurazeo PME. Its solid family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, APCOA, Elis, Europcar, Foncia, Fonroche Energie, Moncler, Rexel, 3SP Group, Léon de Bruxelles, The Flexitallic Group and Dessange International.
- > Eurazeo is listed on the Paris Euronext Eurolist.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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August 28, 2013    1<sup>st</sup> half 2013 results

### Eurazeo financial timetable

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November 7, 2013    3<sup>rd</sup> quarter 2013 revenue

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For further information, please consult the Group Internet site: [www.eurazeo.com](http://www.eurazeo.com)