

PARIS, JUNE 4, 2013

***Not for distribution, directly or indirectly, in the United States, Canada, Australia or Japan.***

## **Partial sale of Rexel shares by Ray Investment s.à.r.l**

Eurazeo announces the sale by Ray Investment s.à.r.l. of 28.1 million Rexel shares, representing approximately 10% of the share capital of Rexel, for a total amount of close to 500 million euros by way of an accelerated book building to institutional investors. Eurazeo is, along with its co-investors Clayton Dubilier & Rice, Bank of America Merrill Lynch and Caisse des Dépôts et Consignations du Québec, a shareholder of Ray Investment s.à.r.l. since March 2005.

Eurazeo's share of the proceeds of the Rexel shares sale is approximately 85 million euros. As a result of this placement, Ray France Investment S.A.S shareholding in Ray Investment will increase from 29% to 33% and Eurazeo's indirect interest in Rexel SA will be reduced from 12.7%, to 10.9% of Rexel share capital.

This is the third transaction completed by Ray Investment s.à.r.l since March 2012 on Rexel shares. This disposal is fully in line with Eurazeo's ongoing asset rotation, having successfully generated a cash inflow of approximately 750 million euros since the beginning of the year.

Eurazeo, through its holding in Ray investment s.à.r.l. intends to continue to support the development of Rexel and hereby reaffirms its confidence in the teams led by Rudy Provoost, CEO of Rexel, to implement "Energy in Motion" plan and reach 2015 objectives.

### **About Eurazeo**

- > With a diversified portfolio of nearly 4 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and raison d'être is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers all venture capital segments through its four business divisions – Eurazeo Capital, Eurazeo Patrimoine, Eurazeo Croissance and Eurazeo PME. Its solid family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, APCOA, Elis, Europcar, Foncia, Fonroche Energie, Moncler, Rexel, 3SP Group, Léon de Bruxelles and Dessange International.
- > Eurazeo is listed on the Paris Euronext Eurolist.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

---

August 28, 2013    1<sup>st</sup> half 2013 results

**Eurazeo financial timetable**

---

November 7, 2013    3<sup>rd</sup> quarter 2013 revenue

---

Eurazeo contacts:	Press contact:
<p><b>Investor Relations:</b> Caroline Cohen    <a href="mailto:ccohen@eurazeo.com">ccohen@eurazeo.com</a> Tel: + 33 (0)1 44 15 16 76</p> <p><b>Corporate &amp; Financial Communications:</b> Sandra Cadiou    <a href="mailto:scadiou@eurazeo.com">scadiou@eurazeo.com</a> Tel: + 33 (0)1 44 15 80 26</p>	<p><b>Havas Worldwide Paris :</b> Hacina Habchi <a href="mailto:hacina.habchi@havasww.com">hacina.habchi@havasww.com</a> Tel : +33 (0)1 58 47 96 81 +33 (0)6 15 28 44 32</p>

For further information, please consult the Group Internet site: [www.eurazeo.com](http://www.eurazeo.com)