



Proposal of tax adjustment concerning a subsidiary

INDEX MULTIMEDIA informs that 123 MULTIMEDIA Ltd, of which it holds 100% of the share capital, registered in the Registrar of Companies for England and Wales under n° 3308722, domiciled Third Floor 24 Chiswell Street London EC1Y 4YX, has received a proposal of tax adjustment of 740 363 euro for income tax and 3 671 257 euro for VAT on June 21, 2013. Within the audit of its financial statements of the period 2003-2011, the tax authorities have considered that the activity of this subsidiary, which would have been operated from the head office, should have been subject to taxation in France.

INDEX MULTIMEDIA reminds that income tax and VAT subject matter of this adjustment were regularly paid by its 123 MULTIMEDIA Ltd subsidiary to the tax authorities in the United Kingdom and will challenge this proposal of adjustment towards the relevant bodies in France.

*INDEX MULTIMEDIA is specialized in the development and sale of multimedia products and services.
INDEX MULTIMEDIA is listed for trade at Euronext Paris compartment C under ISIN code: FR0004061513 - Reuters Code:
INDM.PA - Bloomberg Code: MUL:FP*

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