

Release of a base prospectus  
Annual update of the “Euro Medium Term Notes” program

Paris, July 19, 2013. Veolia Environnement has finalised the annual update of its 16 billion euros Euro Medium Term Notes program.

The base prospectus (granted visa n°13-369 by the AMF on July 16, 2013) is available on the website of the company [www.finance.veolia.com](http://www.finance.veolia.com) (section “debt and notation” under “financial information”), at its head office, from the paying agent in Paris (BNP Paribas Securities Services) and on the website of the *Autorité des Marchés Financiers* [www.amf-france.org](http://www.amf-france.org).

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