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MEMSCAP: SUCCESS OF THE €1.2 M RIGHTS ISSUE WITH PREFERENTIAL SUBSCRIPTION RIGHTS

OFFERING 134% OVER-SUBSCRIBED – EXTENSION CLAUSE EXERCISED IN FULL

Grenoble (France) – July 22, 2013

MEMSCAP (NYSE Euronext: MEMS), the leading provider of innovative solutions based on MEMS (micro-electro-mechanical systems) technology, announces today **the success of its capital increase with preferential subscription rights (PSRs)** for existing shareholders which was launched on June 28, 2013 and ran through July 15, 2013 (End of the subscription period).

The total demand related to the rights issue amounted to 1,020,530 shares (compare to 758,876 shares initially offered before the triggering of the extension clause), representing an over-subscription of 134% and a total demand of 1,408,331 euros.

Due to this high demand, MEMSCAP's board of directors decided to exercise the extension clause in full, bringing the total number of shares to be issued to 872,707 and the final proceeds of the rights issue to 1,204,336 euros.

The exercise of irreducible preferential subscription rights covered 550,960 new shares, representing 73% of the 758,876 shares initially offered before the exercise of the extension clause. Subscriptions for 469,570 shares on a reducible basis were received and will therefore be only partially satisfied by the issue of 321,747 new shares.

MEMSCAP's board of directors as well as the management team would like to thank their shareholders for their loyalty and their confidence that made this rights issue successful. The proceeds of this capital increase will be used:

- Mainly to finance the growth of the "Mass Market" activity and the related working capital increase;
- To strengthen the financial structure of the Company.

Issuance, settlement and delivery, and start of trading in new shares on NYSE-Euronext Paris will take place on July 26, 2013. New shares will be traded on the same quotation line as the existing shares under the same code (ISIN: FR0010298620). From July 26, 2013, the total number of shares constituting MEMSCAP's capital will thus be increased to 6,943,718.

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MEMSCAP

The Power of a Small World™

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Availability of the Prospectus

Copies of the prospectus, consisting of the Registration Document filed with the Autorité des Marchés Financiers (the "AMF", the French Financial Markets Authority) under number R.13-035 on June 25, 2013 and the Securities Note ("Note d'opération") registered under n°13-309 on June 27, 2013, are available without charge and on demand from MEMSCAP, Parc Activillage des Fontaines, Bernin, 38926 Crolles cedex and on the websites of the AMF (www.amf-france.org) and MEMSCAP (www.memscap.com). Members of the public are invited to consider the sections headed "Risk Factors" in the prospectus as approved by the Autorité des Marchés Financiers. These risk factors are described in Section 4 of the Registration Document and Section 2 in the Securities Note.

About MEMSCAP

MEMSCAP is the leading provider of innovative micro-electro-mechanical systems (MEMS)-based solutions. MEMSCAP standard and custom products and solutions include components, component designs (IP), manufacturing and related services. MEMSCAP customers include Fortune 500 businesses, major research institutes and universities. The company's shares are traded on the Eurolist of NYSE Euronext Paris S.A (ISIN: FR0010298620-MEMS) and belong to the CAC small, CAC Mid & Small, CAC All-Tradable and CAC All-Share indexes. More information on the company's products and services can be obtained at www.memscap.com.

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