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Partial sale of Rexel shares by Ray Investment s.à.r.l

Eurazeo announces the sale by Ray Investment s.à.r.l. of 28.8 million Rexel shares, representing approximately 10% of the share capital of Rexel, at a price of 18.25 euros per share, for a total amount of close to 525 million euros, by way of an accelerated book building to institutional investors. Eurazeo, along with its co-investors Clayton Dubilier & Rice, Bank of America Merrill Lynch and Caisse des Dépôts et Consignations du Québec, has been a shareholder of Ray Investment s.à.r.l. since March 2005.

Eurazeo's share of the proceeds of the Rexel share sale is approximately 100 million euros. As a result of the sale, Ray France Investment S.A.S's shareholding in Ray Investment will increase from 33% to 38% and Eurazeo's indirect interest in Rexel SA will be reduced from 11.1% to 9.1% of Rexel's share capital.

Eurazeo, through its holding in Ray Investment s.à.r.l. intends to continue to support the development of Rexel and hereby reaffirms its confidence in the teams led by Rudy Provoost, CEO of Rexel, and its support for their implementation of the "Energy in Motion" plan and the group's 2015 objectives.

About Eurazeo

- > With a diversified portfolio of nearly 4 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers all venture capital segments through its four business divisions – Eurazeo Capital, Eurazeo Patrimoine, Eurazeo Croissance and Eurazeo PME. Its solid family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, APCOA, Elis, Europcar, Foncia, Fonroche Energie, Moncler, Rexel, 3SP Group, Léon de Bruxelles and Dessange International.
- > Eurazeo is listed on the Paris Euronext Eurolist.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

August 28, 2013 1st half 2013 results

Eurazeo financial timetable

November 7, 2013 3rd quarter 2013 revenue

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For further information, please consult the Group Internet site: www.eurazeo.com