



Paris, 13 August 2013

## **€65 million 10-year bond issue**

On 13 August 2013, Financière Rémy Cointreau SA/NV issued 10-year bonds in the amount of €65 million, which were guaranteed by Rémy Cointreau SA.

The bonds have a fixed 4.00% coupon and are listed on the NYSE Euronext Brussels regulated market. The operation was placed with a limited number of international institutional investors.

This issue will allow the Group to strengthen its resources and extend its debt maturity.

Rémy Cointreau has a Ba1/BB+/BBB- (stable/positive/stable) rating from Moody's, Standard & Poor's and FitchRatings respectively.

*Financière Rémy Cointreau SA/NV is a subsidiary of the Rémy Cointreau Group. The Rémy Cointreau Group is one of the major operators in the global Wines and Spirits market, with a portfolio of premium international brands that includes the Rémy Martin and Louis XIII cognacs and the liqueur Cointreau.*

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*The bonds were placed with "Eligible Investors" as defined in the prospectus. Only "Eligible Investors" may acquire the bonds. Besides, the bonds were sold to institutional investors outside the United States pursuant to Regulation S and were not and will not be registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States in the absence of registration or an applicable exemption from registration requirements.*