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Foncière-développeur

Press Release

Paris, 2 September 2013

Update to the Icade reference document filed under number D.13-0110-A01

Icade announces that an update to its reference document was filed with the French Financial Markets Authority (the "AMF") on 28 August 2013 (the "Update"), under number D.13-0110-A01. This completes the reference document submitted to the AMF on 13 March 2013, under number D.13-0110 (the "Reference Document").

The Update contains pro forma financial information for Icade/Silic as at 30 June 2013.

This Update to the Reference Document is available on the Icade website (www.icable.fr, in the "Finance/Annual Report - Reference Document" section) and on the AMF website (www.amf-france.org).

About Icade:

Icade is a listed real estate company, a subsidiary of Caisse des Dépôts: an investor, developer and service provider in private and public property. Expertise in its different business lines enables Icade to provide comprehensive, sustainable and innovative solutions that are tailored to customer needs.

On 31 December 2012, Icade posted consolidated revenue of 1499.3 million euros and had net current cash flow of 251.4 million euros. As at 30 June 2013, its EPRA triple net asset value was 4,079.5 million euros or 78.9 euros per share.

Since 9 August 2013, Icade owns 93.28% of Silic's capital and voting rights (<http://www.silic.fr/>)

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