

Groupama announces the successful completion of the private placement of its stake in Eiffage

PARIS--([BUSINESS WIRE](#))-- Regulatory News:

Groupama announces the successful completion of the private placement to institutional investors of 6,004,030 Eiffage shares, representing approximately 6.9 per cent of the share capital of the company, i.e. the entirety of its stake in Eiffage.

The proceeds from the transaction amount to approximately €250 million.

The placement was managed by Goldman Sachs International acting as sole Bookrunner.

Groupama pursues the balancing of its assets portfolio under favourable price conditions. This transaction does not reflect in any way an appreciation of the strategy or of the management of Eiffage.

This press release does not constitute an offer to sell or a solicitation of an offer to buy any securities, and the offer of Eiffage shares by Groupama does not constitute a public offering.

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Any investment decision to buy shares in Eiffage must be made solely on the basis of publicly available information regarding Eiffage. Such information is not the responsibility of Groupama.

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About Groupama

Through its brands, Groupama, Gan, and Amaguiz, the Groupama group, France's leading mutual insurance company, develops its insurance, banking, and service activities in eleven countries. As of 2012, the group has 13 million customers and 34,000 employees throughout the world with € 14.2 billion in turnover.

More information: www.groupama.com

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