

PARIS, DECEMBER 12, 2013

## BUYBACK OF 5.10% OF EURAZEO'S SHARE CAPITAL AND CAPITAL REDUCTION

**Continuing its share buyback and cancellation program, Eurazeo will purchase 5.10% of its share capital.**

On December 12, 2013, Eurazeo will buy back 3,489,408 shares from Montreux LLC in an off-market transaction at a unit price of €52 per share. The company will then cancel 3,115,455 shares; the remaining shares will be allocated to hedge stock option plans. The share purchase for €181 million will be financed by the company's available cash. This transaction will have an immediate accretive impact on Eurazeo's shareholders.

Eurazeo would like to thank Montreux LLC for its assistance and support over the last five years and particularly Kristen van Riel, who submitted his resignation from the Supervisory Board that was duly acknowledged on December 5, 2013.

Following this share buyback and cancellation as well as transactions made by the Crédit Agricole group, Eurazeo continues to affirm its family and institutional shareholder base enabling it to carry out its long-term investor business strategy.

**Shareholders represented at the Supervisory Board, pro forma situation as of December 31, 2013<sup>(1)</sup>**

	% Shares	% Voting rights <sup>(1)</sup>
Concert	16.20%	19.30%
Crédit Agricole	14.22%	20.77%
Sofina	6.08%	9.12%
Joliette	2.06%	1.65%

*(1) Taking into account the acquisition of double voting rights by Quatre Sœurs (LLC)*

## ■ About Eurazeo

With a diversified portfolio of over 4 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Patrimoine, Eurazeo Croissance and Eurazeo PME. Its solid family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, APCOA, Elis, Europcar, Foncia, Moncler, Rexel, Fonroche Energie, 3SP Group, IES, Idéal Résidences, Péters Surgical, Cap Vert Finance, Léon de Bruxelles and Dessange International. Eurazeo is listed on the NYSE Euronext Paris. ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

<b>Eurazeo Financial Timetable</b>	March 19, 2014	2013 annual results
	May 6, 2014	Q1 revenue
	May 7, 2014	Shareholders' Meeting

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