

PRESS RELEASE

Sèvres, January 16, 2014

In response to recent press reports and speculation regarding a potential transaction in respect to its equity structure, Solocal Group confirms that, as declared on previous occasions, as part of its ongoing strategy to reduce its indebtedness, the Group is in preliminary discussions with certain potential investors. At this stage, the terms and conditions of such a reinforcement of the equity of the Group are under discussion and have not been settled. These discussions may or may not lead to a definitive agreement. Solocal Group will keep its shareholders and the market informed if and when there are developments, as appropriate.

About Solocal Group

Solocal Group, the leader in local communication, became the new name of PagesJaunes Groupe on 5 June 2013. The Group offers online content, advertising solutions and transactional services that connect consumers and clients locally. It brings together around 5,000 people, including more than 2,300 advisors in local communication in France and Spain to support the digital development of companies (SMEs and micro businesses, tier 1 brand accounts, etc.), 18 strong and complementary brands (PagesJaunes, Mappy, 123people, 123deal, A vendre A louer, Embauche.com, Keltravo, Chronoresto, ZoomOn, Solocal Network, ComprendreChoisir, ClicRDV, PJMS, Horyzon Media, Leadformance, QDQ, Editus and Solocal Group) and nearly 700,000 clients. In 2012, Solocal Group generated €1.07 billion in revenues, of which 58.4% via the Internet, and thus ranks among the key European players in terms of online advertising revenues. Solocal Group is listed on NYSE Euronext Paris (LOCAL). Information on Solocal Group is available at <u>www.solocalgroup.com</u>.

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