

Paris - February 19, 2014

PSA Peugeot Citroën renews its confirmed line of credit* for €2.7 billion

PSA Peugeot Citroën today announced the renewal of €2.7 billion syndicated credit facility comprising a €2.0 billion five-year tranche and a €0.7 billion three-year tranche with two optional one-year extensions.

The new line would be subject to the completion of the €3 billion capital increases announced today. It would replace the €2.4 billion line of credit set up in July 2010 and maturing in July 2014 for €0.2 billion and July 2015 for €2.2 billion, enabling the Group to increase its financial flexibility and to extend the maturity of its financial resources.

The line will be underwritten by 9 banks, demonstrating their confidence in the Group and their support to its strategy. It will be syndicated and fully documented in the coming weeks.

In conjunction with the capital increases announced today, this operation is designed to strengthen the Group's financial profile, robustness and financial security.

** Subject to the completion of the €3 billion capital increase announced today.*

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About PSA Peugeot Citroën

With its two world-renowned brands, Peugeot and Citroën, **PSA Peugeot Citroën** sold 2.8 million vehicles worldwide in 2013, of which 42% outside Europe. The second largest carmaker in Europe, PSA Peugeot Citroën recorded sales and revenue of €54 billion in 2013. The Group is the European leader in terms of CO₂ emissions, with an average of 116.2 grams of CO₂/km in 2013.

PSA Peugeot Citroën has sales operations in 160 countries. It is also involved in financing activities (Banque PSA Finance) and automotive equipment (Faurecia).

For more information, please visit www.psa-peugeot-citroen.com