



**PRESS RELEASE**

Paris, March 21, 2014

**Payment of Euro 0.82 per share on May 9, 2014**

On February 12, 2014, the Board of Directors proposed, subject to approval by the general shareholders' meeting of April 30, 2014, to pay a dividend in respect of 2013 amounting to Euro **1.16 per share**, including the interim dividend of Euro 0.34 per share already paid in June 2013. This represents a **yield of 7.6%** relative to Mercialys' closing share price on March 20, 2014 (Euro 15.26 per share).

Excluding the interim dividend already paid, the **balance of the dividend** amounts to Euro **0.82 euro per share**. **It will be paid entirely in cash on May 9, 2014.**

The detachment of the coupon will be effective on May 6, 2014.

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This press release is available on the website [www.mercialys.com](http://www.mercialys.com)

Next events and publications:

- April 15, 2014 (after market close) Q1 2014 Rental revenues
- April 30, 2014 (10.00 am) General shareholders' meeting

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**About Mercialys**

Mercialys is one of France's leading real estate companies, solely active in retail property. At December 31, 2013, Mercialys had a portfolio of 2,128 leases representing a rental value of Euro 135.2 million on an annualized basis. As at December 31, 2013, it owned properties to an estimated value of Euro 2.5 billion (including transfer taxes). Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euronext Paris, symbol MERY, since its initial public offering on October 12, 2005. The number of outstanding shares was 92,049,169 as of December 31, 2013, compared with 92,022,826 as of December 31, 2012.

**CAUTIONARY STATEMENT**

*This press release contains forward-looking statements about future events, trends, projects or targets. These forward-looking statements are subject to identified and unidentified risks and uncertainties that could cause actual results to differ materially from the results anticipated in the forward-looking statements. Please refer to the Mercialys shelf registration document available at [www.mercialys.com](http://www.mercialys.com) for the year to December 31, 2012 for more details regarding certain factors, risks and uncertainties that could affect Mercialys' business. Mercialys makes no undertaking in any form to publish updates or adjustments to these forward-looking statements, nor to report new information, new future events or any other circumstance that might cause these statements to be revised.*