

75007 Paris 424 064 707 Trade Registry of Paris

PRESS RELEASE

Paris, April 8, 2014

Release of 2013 Registration document

2013 Registration document of Mercialys is available on www.mercialys.com under Finance/ Financial Publications/Annual reports and registration documents.

This press release is available on the website www.mercialys.com

Next events and publications:

April 15, 2014 (after market close)

April 30, 2014 (10.00 am)

Q1 2014 Rental revenues General shareholders' meeting

Analyst/investor relations:

Marie-Flore Bachelier Tel: + 33(0)1 53 65 64 44 **Press relations:** Communications

+ 33(0)1 53 65 24 78

About Mercialys

Mercialys is one of France's leading real estate companies, solely active in retail property. At December 31, 2013, Mercialys had a portfolio of 2,128 leases representing a rental value of Euro 135.2 million on an annualized basis. As at December 31, 2013, it owned properties to an estimated value of Euro 2.5 billion (including transfer taxes). Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euronext Paris, symbol MERY, since its initial public offering on October 12, 2005. The number of outstanding shares was 92,049,169 as of December 31, 2013, compared with 92,022,826 as of December 31, 2012.