

## Partial exercise of the overallotment option

Total size of the offering in connection with the initial public offering increased to a total amount of €25.8m

Bagneux (France) - Genomic Vision (FR0011799907 – GV), a molecular diagnostics company that specializes in the development of diagnostic tests for genetic diseases and cancers using the DNA molecular combing process, today announces that in connection with its initial public offering on the regulated market of Euronext in Paris, Société Générale, acting on behalf of the Joint Lead Managers and Joint Bookrunners, partially exercised the overallotment option allowing the issue of 185,000 new shares at the offering price of €15 per share, corresponding to a total amount of approximately €2.8m.

As a result, the total number of Genomic Vision's shares offered in connection with the initial public offering amounts to 1,718,332 new shares, thereby increasing the offering size to approximately €25.8m.

In accordance, with the provisions of Article 631-10 of the Règlement général of the French Autorité des marchés financiers, Société Générale, acting as stabilizing agent, declares that:

- It has conducted stabilization transactions on Genomic Vision's shares (FR0011799907);
- The stabilization period started on April 2<sup>nd</sup>, 2014;
- The stabilization period closed on April 9<sup>th</sup>, 2014;
- Stabilization operations were conducted within the following price range:

Date	Low price	High price
02/04/2014	€15.00	€15.00
03/04/2014	€14.40	€15.00
04/04/2014	€14.46	€14.87
07/04/2014	€14.25	€14.75
08/04/2014	€14.00	€14.45
09/04/2014	€14.00	€14.49

## Financial intermediaries



Joint Lead Managers and Joint Bookrunners



Company Advisor

Availability of the prospectus – Copies of the prospectus, which received a visa from the AMF on March 19<sup>th</sup>, 2014 under the number 14-087, composed of the document de base filed with the AMF on March 3<sup>rd</sup>, 2014 under the number I. 14-005 and the note d'opération (including a summary of the prospectus), may be obtained free of charge at Genomic Vision's headquarters, Green Square - Bâtiment E, 80-84 rue des Meuniers, 92220 Bagneux, from the internet websites of Genomic Vision ([www.genomicvision.com](http://www.genomicvision.com)) and the AMF ([www.amf-france.org](http://www.amf-france.org)).

Risk factors – Genomic Vision draws the public's attention to chapter 4, "Risk factors", of the document de base registered with the AMF, and to chapter 2 "Risk factors related to the Offering" of the note d'opération.

### ABOUT GENOMIC VISION

A spinoff of the Institut Pasteur, Genomic Vision is a molecular diagnostics company specialized in developing diagnostic tests for genetic diseases and cancers. Using "molecular combing", an innovative technology that allows the direct visualization of individual DNA molecules, Genomic Vision detects quantitative and qualitative variations in the genome that are at the origin of numerous serious pathologies. Having benefited from the financial support of the Institut Pasteur, SGAM AI, Vesalius Biocapital and Quest Diagnostics, the Company is developing a solid portfolio of tests that notably target breast cancer and cancer of the colon. Since 2013, the Company has marketed the CombHelix FSHD test for identifying a myopathy that is difficult to detect, Facio-scapulo-humeral dystrophy (FSHD), in the United States thanks to a strategic alliance with Quest Diagnostics, the American leader in diagnostic laboratory tests, and in France.

### ABOUT MOLECULAR COMBINING

DNA molecular combing technology considerably improves the structural and functional analysis of DNA molecules. DNA fibers are stretched out on glass slides, as if "combed", and uniformly aligned over the whole surface. It is then possible to identify genetic anomalies by locating genes or specific sequences in a patient's genome using genetic markers, an approach developed by Genomic Vision and patented under the name Genomic Morse Code. This exploration of the entire genome at high resolution via a simple analysis enables the direct visualization of genetic anomalies that are undetectable by other technologies.

Pour en savoir plus: <http://www.genomicvision.com>

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