

Paris, May 6 2014

Adjustment of the conversion / exchange ratio of the Peugeot 2016 Océanes

Following the free allocation of Peugeot SA warrants on 29/04/2014 (the terms and conditions of this corporate action are set out in the prospectus that received from the Autorité des marchés financiers (the « AMF ») the visa number 14-121 dated 02/04/2014), the holders of Peugeot 2016 OCEANES (ISIN: FR0010773226) are informed that, pursuant to the terms and conditions set out in paragraph 4.16.6 (b) of the securities note included in the prospectus that received from the AMF the visa number 09-197 on June 22nd 2009, the new conversion / exchange ratio is carried, as from May 5th 2014, from 1.20 share to **1.35 Peugeot share for 1 OCEANE** (calculated to two decimal places by rounding to the nearest hundredth).

| Media Relations | Investors Relations |
|---|--|
| Pierre-Olivier Salmon +33 (0) 1 40 66 49 94 pierreolivier.salmon@mpsa.com | Carole Dupont-Pietri +33 (0) 1 40 66 42 59 carole.dupont-pietri@mpsa.com |
| Xiaoyan Hua-Schwab +33 (0) 1 40 66 54 22 xiaoyan.hua-schwab@mpsa.com | Anne-Laure Descleves +33 (0) 1 40 66 43 65 annelaure.descleves@mpsa.com |
| Antonia Krpina +33 (0) 1 40 66 48 02 antonia.krpina@mpsa.com | Karine Douet +33 (0) 1 40 66 57 45 karine.douet@mpsa.com |

About PSA Peugeot Citroën

With its three world-renowned brands, Peugeot, Citroën and DS, PSA Peugeot Citroën sold 2.8 million vehicles worldwide in 2013, of which 42% outside Europe. The second largest carmaker in Europe, PSA Peugeot Citroën recorded sales and revenue of €54 billion in 2013. The Group confirms its position of European leader in terms of CO₂ emissions, with an average of 115.9 grams of CO₂/km in 2013. PSA Peugeot Citroën has sales operations in 160 countries. It is also involved in financing activities (Banque PSA Finance) and automotive equipment (Faurecia).

For more information, please visit www.psa-peugeot-citroen.com