

Partial exercise of the overallotment option

- **Total size of the offering in connection with the initial public offering increased to a total amount of approximately €54.8m**

May 12th, 2014 - SuperSonic Imagine (the "Company"), today announces that in connection with its initial public offering on the regulated market of Euronext Paris, Société Générale, acting on behalf of the Joint Lead Managers and Joint Bookrunners and of the Co-Lead Managers (together the "Underwriters"), partially exercised the overallotment option allowing the issue of 407,783 new shares at the offering price of €11.70 per share, corresponding to a total amount of approximately €4.8m.

As a result, the total number of SuperSonic Imagine's shares offered in connection with the initial public offering amounts to 4,681,287 new shares, thereby increasing the offering size to approximately €54.8m.

In accordance, with the provisions of Article 631-10 of the Règlement général of the French Autorité des marchés financiers, Société Générale, acting as stabilizing agent, declares that:

- It has conducted stabilization transactions on SuperSonic Imagine's shares (FR0010526814);
- The stabilization period started on April 10th, 2014;
- The stabilization period closed on May 9th, 2014;
- Stabilization operations were conducted within the following price range:

Date	Lowest price	Highest price
10/04/14	€ 10.10	€ 10.87
11/04/14	€ 9.50	€ 10.29
14/04/14	€ 9.50	€ 10.00
15/04/14	€ 9.75	€ 10.15
16/04/14	€ 10.20	€ 10.80
17/04/14	€ 10.34	€ 10.78
22/04/14	€ 10.60	€ 10.68
23/04/14	€ 10.66	€ 10.80
24/04/14	€ 10.65	€ 10.85
25/04/14	€ 10.65	€ 10.95
28/04/14	€ 10.70	€ 10.79
29/04/14	€ 10.72	€ 10.72

30/04/14	€10.70	€ 10.72
02/05/14	€ 10.64	€ 10.72
05/05/14	€ 10.53	€ 10.72
06/05/14	€ 10.53	€ 10.68
07/05/14	€ 10.52	€ 10.59
08/05/14	€ 10.50	€ 10.63
09/05/14	€ 10.39	€ 10.50

Financial intermediaries

BNP PARIBAS



SOCIETE GENERALE



Global Coordinators, Joint Lead Managers and Joint Bookrunners

GILBERT DUPONT



Co-Lead Managers

ODDO & CIE



ODDO & CIE

ALLEGRA FINANCE



Company Advisor

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Availability of the prospectus – Copies of the prospectus, which received a visa from the AMF on March 25th, 2014 under the number 14-093, composed of the *Document de Base* filed with the AMF on March 6th, 2014 under the number I. 14-006 and the *Note d'Opération* (including a summary of the prospectus), may be obtained free of charge and upon request from SuperSonic Imagine at Les Jardins de la Duranne – Bât. E – 510, rue René Descartes, 13857 Aix-en-Provence Cedex and from the internet websites of SuperSonic Imagine (www.supersonicimagine.fr) and the AMF (www.amf-france.org).

Risk factors – SuperSonic Imagine draws the public's attention to chapter 4, "Risk factors", of the *Document de Base* registered with the AMF, and to chapter 2 "Risk factors related to the Offering" of the *Note d'Opération*.

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About SuperSonic Imagine

Founded in 2005 and based in Aix-en-Provence (France), SuperSonic Imagine is a company specializing in medical imaging. The company designs, develops and markets a revolutionary ultrasound system, Aixplorer[®], with an UltraFast[™] platform that can acquire images 200 times faster than conventional ultrasound systems. Aixplorer[®] is the only system that can image two types of waves: ultrasound waves ensure excellent image quality and shear waves, which allow physicians to visualize and analyze the stiffness of tissue in a real-time, reliable, reproducible and non-invasive manner. This innovation, ShearWave[™] Elastography, significantly improves the detection and characterization of numerous pathologies in several applications including breast, thyroid, liver and prostate. SuperSonic Imagine has been granted regulatory clearances for the commercialization of Aixplorer[®] on the main markets. As of December 31, 2013, SuperSonic Imagine has an installed base of 773 Aixplorer[®] ultrasound systems in over 50 countries. Over the past years, SuperSonic Imagine enjoyed the backing of several prestigious investors, among which Auriga Partners, Edmond de Rothschild Investment Partners, Bpifrance, Omnes Capital, NBGI and others.

For more information about SuperSonic Imagine, please go to www.supersonicimagine.fr

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This press release is solely an advertisement and does not constitute a prospectus within the meaning of Directive 2003/71/EC of the European Parliament and the Council of November 4th, 2003, as amended, in particular, by Directive 2010/73/EC of the European Parliament and the Council of November 24th, 2010 and as implemented in each member State of the European Economic Area (the "Prospectus Directive"). With respect to the member States of the European Economic Area which have transposed the Prospectus Directive, no action has been undertaken or will be undertaken to make an offer to the public of the securities referred to in this press release requiring a publication by SUPERSONIC IMAGINE of a prospectus in any member State, other than France. As a result, the shares of SUPERSONIC IMAGINE may not be offered or will not be offered in any member State other than France, except, pursuant to the exemptions described in article 3(2) of the Prospectus Directive, if they have been implemented by the relevant member State or in any other circumstances not requiring SUPERSONIC IMAGINE to publish a prospectus as provided under article 3(2) of the Prospectus Directive and/or regulations applicable in such member State.

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The prospectus registered with the Autorité des Marchés Financiers contains forward-looking statements. No guarantee is given as to these forecasts being achieved, which are subject to risks, including those described in the prospectus, and to the development of economic conditions, the financial markets and the markets in which SUPERSONIC IMAGINE operates.

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