

PRESS RELEASE

Paris, July 25, 2014

Mercialys publishes its 2014 half year financial report

Mercialys 2014 Half year financial report is available on <u>www.mercialys.com</u> under Finance/Financial publications/Annual reports and registration documents.

Mercialys shareholding structure updated at June 30, 2014 is also available on <u>www.mercialys.com</u> under Finance/Shareholders/Shareholding structure.

Analyst/investor relations: Marie-Flore Bachelier Tel: + 33(0)1 53 65 64 44 Press relations: Communication Tel: + 33(0)1 53 65 24 78

About Mercialys

Mercialys is one of France's leading real estate companies, solely active in retail property. At June 30, 2014, Mercialys had a portfolio of 2,170 leases representing a rental value of Euro 137.5 million on an annualized basis.

At June 30, 2014, it owned properties with an estimated value of Euro 2.6 billion (including transfer taxes). Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euronext Paris, symbol MERY, since its initial public offering on October 12, 2005. The number of outstanding shares was 92,049,169 as of June 30, 2014.