

PRESS RELEASE

Amendment and extension of syndicated loan:

Maximum maturity extended to July 2021

Improved financing terms

Legrand has signed an agreement that amends and extends the syndicated loan finalized in October 2011 with all banks party to this contract. This agreement extends the maximum maturity of the €900 million revolving credit line by three years, i.e., up to July 2021, at improved financing terms compared with October 2011.

Moreover, Standard and Poor's confirmed Legrand's A- rating in June.

Key financial dates

- 2014 first-half results: **July 31, 2014**
- 2014 nine-month results: **November 6, 2014**
- 2014 annual results: **February 12, 2015**
- General Meeting of Shareholders: **May 29, 2015**

ABOUT LEGRAND

Legrand is the global specialist in electrical and digital building infrastructures. Its comprehensive offering of solutions for use in commercial, industrial and residential markets makes it a benchmark for customers worldwide. The company's prime vectors for growth are innovation—generating a steady flow of new products with high added value—and acquisitions. Legrand reported sales of close to €4.5 billion in 2013. The company is listed on NYSE Euronext and is a component stock of indexes including the CAC40, FTSE4Good, MSCI World, Corporate Oekom Rating and DJSI (ISIN code FR0010307819). www.legrand.com

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