

Press release

September 29th, 2014

Implementation of a liquidity contract related to Veolia Environnement's shares

Paris, September 29th, 2014. As of September 30th, 2014 and for a one year period automatically renewable, Veolia Environnement requested ROTHSCHILD & CIE Banque to implement a liquidity contract related to Veolia Environnement's shares in accordance with the Charter of ethics established by the AMAFI and approved by the decision of the Autorité des marchés financiers (AMF) on March 21, 2011.

For the implementation of this contract, an amount of EUR 30 million (30,000,000) has been allocated to the operation of the liquidity account.

This liquidity contract is a part of the share buyback program established pursuant to article 241-2 of the AMF General Regulations and approved by the Combined Shareholders' Meeting of April 24, 2014. The plan description of this program is mentioned in section 21.1.3 of the 2013 Registration Document/Annual Financial Report available on the Company's website: www.finance.veolia.com, under the section "Regulated Information".

The Company's shares are admitted to trading on the Euronext Paris Regulated market (Compartment A) under ISIN code FR 0000124141-VIE. Veolia Environnement securities are eligible for the Service de règlement différé (deferred settlement service or "SRD"). Company shares are also listed on the New York Stock Exchange in the form of American Depositary Receipts (ADR).

Veolia group is the global leader in optimized resource management. With over 187,000 employees* worldwide, the Group designs and provides water, waste and energy management solutions that contribute to the sustainable development of communities and industries. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and to replenish them.

In 2013, the group Veolia supplied 94 million people with drinking water and 62 million people with wastewater service, produced 54 million megawatt hours of energy and converted 38 million metric tons of waste into new materials and energy. Veolia Environnement (listed on Paris Euronext: VIE and NYSE: VE) recorded consolidated revenue of €23.4 billion* in 2013. www.veolia.com

(*) 2013 pro-forma unaudited figures,including Dalkia International (100%) and excluding Dalkia France. Excluding Transdev employees and revenue currently under divestment

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