



Paris, 16 December 2014

Korian – Medica optimises its financing through the successful issue of a EUR 358.5m Schuldschein.

Korian – Medica, European leader in Ageing Well, finalizes the issuance of a Schuldschein (German law private placement) of EUR 358.5m, with maturities of 5, 6 and 7 years, resulting in an average maturity of 6.1 years.

The Schuldschein, of an initially planned amount of EUR 125M, has been increased to EUR 358.5m following the high level of demand. The different tranches have a fixed rate and a floating rate mix. They have been subscribed by various European and Asian institutional investors. Korian – Medica is therewith the issuer of the largest non-German transaction carried out in 2014 in this market.

This operation gives Korian - Medica the opportunity to diversify its financing sources and to strengthen its financial structure with both an increase in maturity and a beneficial impact of actual credit market conditions.

Yann Coléou, CEO of Korian – Medica, said : *"This operation is a great achievement. The success of the offering and the high level of demand illustrate the interest of investors in the robustness of our business model, our growth prospects and our financial strength."*

ABOUT KORIAN – MEDICA

Korian – Medica, European leading Ageing Well specialist, founded in 2003, has the capacity to accommodate more than 57,500 residents and patients in Europe (France, Germany, Italy and Belgium) and employs around 40,000 staff members. The Group manages 509 nursing homes and 87 specialist follow-up care and rehabilitation clinics, has over 2,400 beds in assisted living facilities and provides home-care services for over 9,000 customers.

For more information, please visit the website: www.groupe-korian.com

Korian – Medica has been listed on Euronext Paris Compartment B since November 2006 and is included in the following indices: SBF 120, CAC Health Care, CAC Mid 60, CAC Mid & Small and MSCI Global Small Cap

Euronext ticker: KORI - ISIN: FR0010386334 – Reuters: KORI.PA – Bloomberg: KORI.FP

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