



Press Release

TxCell to present at upcoming US and French investment conferences

Conferences include Alliance for Regenerative Medicine's 3rd Annual Regen Med Investor Day, New York, March 25 and the Portzamparc PEA-PME Forum, Paris, April 1

Valbonne, France, March 23, 2015 – TxCell SA (FR0010127662 – TXCL), a biotechnology company developing innovative, economically viable, personalized T cell immunotherapies using antigen specific regulatory T-cells (Ag-Tregs) for severe chronic inflammatory and autoimmune diseases, announces today that Damian Marron, CEO, TxCell, will present at the Alliance for Regenerative Medicine's 3rd Annual Regen Med Investor Day, New York, March 25, 2015. In addition, Damian Marron will also participate at the Portzamparc PEA-PME Forum, Paris, April 1, 2015.

The presentation by TxCell at the Regen Med Investor Day will be followed by an in depth 'fireside' Q&A with a sell-side analyst. The meeting will be attended by a large number of institutional, strategic and venture investors with an insight into the financing hypotheses for cellular and gene therapies. The presentation is scheduled for 4.50pm, March 25 in the West Lounge Room of the Metropolitan Club, One East 60th Street, New York, US.

The Regen Med Investor Day has been organized by the Alliance for Regenerative Medicine (ARM), in partnership with leading financial firms Maxim Group and Piper Jaffray. Clinical and commercial experts will address specific questions regarding the outlook for these products, as well as offer insight into how advanced therapies could impact the standard of care in key therapeutic areas such as autoimmune disease, cardiovascular disease, wound healing and tissue repair, ophthalmology, neurodegenerative diseases, diabetes and oncology. The program will include talks by key opinion leaders in the industry, life science investment experts and analysts covering the sector as well as presentations by TxCell and more than 30 other leading companies from across the globe.

In the presentation, Damian Marron will provide an overview of TxCell, its personalized T cell immunotherapy platform ASTRiA, as well as an update on clinical developments and the future plans for the company. Additional details will also be provided during one on one meetings with institutional investors. Topics covered by Damian Marron include the development of Ovasave[®], TxCell's lead product candidate in refractory Crohn's disease, for which a multinational placebo-controlled phase IIb clinical study is ongoing, Col-Treg, TxCell's second product candidate developed in autoimmune uveitis, a rare eye disease for which a phase I/II proof of principle clinical trial is planned to start in the first half of 2015, and TxCell's innovative, cost-effective business model. Details of the next milestones for TxCell, including those of the EUR 76 million partnership with Ferring / Trizell will also be provided.

In addition, Portzamparc, a French brokerage and investment bank, has invited TxCell to participate at the Portzamparc PEA-PME Forum in Paris, France on April 1, 2015. The forum is organized by Portzamparc, who have selected 55 dynamic companies eligible for the PEA-PME program. TxCell will meet a number of institutional investors in one on one meetings at the Portzamparc event.

"TxCell will continue to keep members of the US and EU investment and financial communities updated and informed of TxCell developments at key global events," said Damian Marron, CEO TxCell. "These events include the Regen Med Investor Day and the Portzamparc PEA-PME Forum. We will be able to give key investors additional information to develop investment strategies for TxCell's advanced therapies-based treatments."

About TxCell

TxCell develops innovative, cost-effective, personalized T cell immunotherapies for the treatment of severe chronic inflammatory diseases with high medical need. TxCell has created ASTRiA, a unique and proprietary product platform based on the properties of autologous antigen-specific regulatory T lymphocytes (Ag-Tregs). The company has initiated a phase IIb study of its lead product candidate, Ovasave[®] in refractory Crohn's disease patients. This follows a phase I/IIa study in the same patient population reporting positive clinical efficacy and good tolerability. TxCell has a strategic partnership for the development of Ovasave with the Swiss company Trizell Holding SA and Ferring International Center remains the intended final commercializing party. Both companies are affiliates of the Dr Frederik Paulsen Foundation. TxCell's second product candidate, Col-Treg is for the treatment of autoimmune uveitis, a rare disease of the eye. A placebo-controlled, dose-ranging proof of principle clinical study is planned to start in the first half of 2015. Listed on Euronext-Paris, TxCell, a spin-off of Inserm (France's National Institute

for Health and Medical Research) is located in the Sophia Antipolis technology park, Nice, France. The company has 63 employees based at its headquarters and at its manufacturing site in Besançon. For more information, please visit www.txcell.com.

Practical Information about TxCell shares:

ISIN code FR0010127662
Ticker code TXCL

About the Alliance for Regenerative Medicine

The Alliance for Regenerative Medicine (ARM) is an international multi-stakeholder advocacy organization that promotes legislative, regulatory and reimbursement initiatives necessary to facilitate access to life-giving advances in regenerative medicine worldwide. ARM also works to increase public understanding of the field and its potential to transform human healthcare, providing business development and investor outreach services to support the growth of its member companies and research organizations. To learn more about ARM or to become a member, visit www.alliancerm.org.

Disclaimer:

This press release contains certain forward-looking statements. Although the company believes its expectations are based on reasonable assumptions, these forward-looking statements are subject to numerous risks and uncertainties, which could cause actual results to differ materially from those anticipated.

CONTACTS

TxCell BD & Communication Department Tel: +33(0) 497 218 300 Fax: +33(0) 493 641 580 contact@txcell.com	Image Box – Press relations Neil Hunter / Michelle Boxall Tel: +44(0) 20 8943 4685 neil.hunter@imageboxpr.co.uk michelle.boxall@imageboxpr.co.uk	NewCap – Investor relations Julien Perez / Pierre Laurent Tel: +33 (0)1 44 71 98 52 txcell@newcap.fr
--	---	--