

mercialys

L'Esprit Voisin.

French corporation (société anonyme) with share capital of €92,049,169
Head office: 148, rue de l'Université
75007 Paris
424 064 707 R.C.S. PARIS

**Statement on the availability
of the 2014 Registration Document**

Mercialys filed its 2014 registration document with the French Financial Markets Authority (*Autorité des Marchés Financiers*) on Friday 10th April 2015, under number D.15-0319.

The document is available on the company's website: www.mercialys.fr and on the website of the *Autorité des Marchés Financiers*: www.amf-france.org.

It will also be available for viewing at the company's head office located at 148, rue de l'Université in Paris (75007).

The documents below are included in the registration document:

- The 2014 annual financial report;
- The Chairman's report on corporate governance, and on the internal control and risk management procedures implemented by Mercialis;
- The amount of Statutory Auditors' fees;
- The description of the share buyback program.

Paris, April 13, 2015