

Paris, 18 June 2015

## PSA Peugeot Citroën continues to actively manage its debt

On June 9<sup>th</sup>, 2015, PSA Peugeot Citroën launched a tender offer on several outstanding bonds representing a total outstanding nominal of €2,388 million, maturing in March 2016, October 2016, July 2017, and March 2018.

The transaction is another step in the active management of the Group debt, which started in September 2013.

The offer is a success, with a total nominal amount of €500 million tendered and accepted, which leads to a significant reduction of the gross debt and financial charges of PSA Peugeot Citroën.

The dealer managers for the transaction were BNP Paribas, CACIB, and HSBC, and the tender agent was BNP Paribas Securities Services

## About PSA Peugeot Citroën

With its three world-renowned brands, Peugeot, Citroën and DS, PSA Peugeot Citroën sold 3 million vehicles worldwide in 2014. The second largest carmaker in Europe, PSA Peugeot Citroën recorded sales and revenue of €54 billion in 2014. The Group confirms its position of European leader in terms of CO₂ emissions, with an average of 110.3 grams of CO₂/km in 2014. PSA Peugeot Citroën has sales operations in 160 countries. It is also involved in financing activities (Banque PSA Finance) and automotive equipment (Faurecia).

For more information, please visit www.psa-peugeot-citroen.com

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