
Financial Information

Successful issue of a €800 million bond

Rueil-Malmaison (France), September 3, 2015 – Schneider Electric launched yesterday a €800 million EMTN (Euro Medium Term Note) issue maturing in 8 years with a fixed coupon rate of 1.5%. This transaction enables the Group to increase its debt maturity profile with favorable financial conditions.

The details of the issuance are the following:

Amount	€800 million
Maturity	September 2023
Coupon	1.50%
Implied rate	1.574%

About Schneider Electric

As a global specialist in energy management with operations in more than 100 countries, Schneider Electric offers integrated solutions across multiple market segments, including leadership positions in Utilities & Infrastructure, Industries & Machines Manufacturers, Non-residential Building, Data Centers & Networks and in Residential. Focused on making energy safe, reliable, efficient, productive and green, the Group's 170,000 employees achieved revenues of 25 billion euros in 2014, through an active commitment to help individuals and organizations make the most of their energy.

www.schneider-electric.com

Investor Relations :
Schneider Electric
Anthony Song

Phone : +33 (0) 1 41 29 83 29
Fax : +33 (0) 1 41 29 71 42
www.schneider-electric.com
ISIN : FR0000121972

Press Contact :
Schneider Electric
Véronique Roquet Montegon

Phone : +33 (0)1 41 29 70 76
Fax : +33 (0)1 41 29 88 14

Press Contact :
DGM
Michel Calzaroni
Olivier Labesse

Phone : +33 (0)1 40 70 11 89
Fax : +33 (0)1 40 70 90 46