

17 September 2015

No. 05-15

mFinance France – Fourth Supplement to the Base Prospectus

mFinance France SA announces that in connection with the update of its €3,000,000,000 Euro Medium Term Note Programme guaranteed by mBank SA and described in the Base Prospectus of 24 March 2015 which is available on company's website, it has now made available the fourth supplement to the said Base Prospectus, dated 16 September 2015, which is also available on the company's website at the following address: www.mfinancefrance.fr

Oliver Koepke,

Chairman and Managing Director, mFinance France SA

mFinance France SA

23 rue de la Paix - 3 place de l'Opéra

75002 Paris

449 370 584 RCS Paris